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# AI Journey Checklist

**Use this checklist to assess your organization's AI fluency and identify your potential next steps**



To effectively build AI value within an organization, adoption should be strategic and purposeful. Jumping straight into advanced use cases without the proper governance and alignment can cause frustration, AI fatigue, and put the business at risk for error or misguided usage. Use the descriptions below to determine your AI fluency and explore what the next stage can hold.

## AI Readiness and Strategy — STAGE: GOVERNANCE ☐

- Empowering your team with the skills and mindset to embrace AI with confidence
- Addressing gaps in manual processes ensures AI adds clarity, not complexity
- Establishing high-performing platforms prepares you for tomorrow's AI opportunities
- Identifying pain points and opportunities for greater business efficiency and impact

## GenAI Trainings & Enablement — STAGE: ADOPTION ☐

- Building confident, capable GenAI users across the organization
- Setting direction and priorities for GenAI adoption
- Equipping teams with practical GenAI skills they can use immediately
- Turning GenAI training into sustained, everyday productivity

## Automation & Intelligent Workflows — STAGE: ENABLEMENT ☐

- Reducing manual work by automating repeatable operational processes
- Identifying where automation will deliver the most value
- Designing and building intelligent workflows
- Embedding automation into daily operations

## Intelligent Decision Support — STAGE: INTEGRATION ☐

- Helping leaders answer business questions faster and with confidence
- Defining the decisions that matter most
- Building AI enhanced insights and models
- Embedding decision support into leadership workflows

## Custom AI Solutions — STAGE: MASTERY ☐

- Building AI solutions tailored to your data and core business processes
- Designing and building AI solutions that fit real business workflows
- Deploying, validating, and scaling custom AI into operations

**Partner with SVA for actionable AI guidance at any stage**

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